



**To claim a rates rebate for the rating year commencing on 1 July 2007 and ending on 30 June 2008:**

Complete?

**1 You must have been paying the rates for the home you lived in on 1 July 2007**

Your name must be on the rates bill. If your name is **not** on the bill you can apply for a rebate if:

- you are the owner of an "owner-occupier" flat (ask the person whose name is on the bill for a letter that states what the total rates are and how much you pay), or
- you have a legal ownership interest in the property requiring you to pay the rates, for example as set out in the terms of a trust or will (you will need to show proof of this).

**Name** Family name \_\_\_\_\_ First name \_\_\_\_\_ Mrs/Mr/Ms/Miss (circle) \_\_\_\_\_

*"partner" means a person you are married to or in a civil union or de facto relationship with*

Were you living with a partner and/or joint home owner on 1 July 2007? Yes  No

Yes

**2 The address you pay rates on must principally be your home**

You can **not** claim a rates rebate for the rates payable on a property that is used principally for business, farming, commercial, or industrial purposes, or a holiday home that is not your usual place of residence.

If you moved to another address during this rating year you can claim a rebate, or have any rebate already granted to you reassessed, on the rates you paid or will pay for each address. Please show proof of:

- the date you moved from your old address
- the rates on that address for this rating year
- any rebate you were given on those rates.

Any rebate will be apportioned by the period of time you paid rates for each address.

**Address** Home \_\_\_\_\_

Street name and number \_\_\_\_\_ Suburb \_\_\_\_\_

Town and postcode \_\_\_\_\_

Postal address (if different) \_\_\_\_\_

Telephone number ( ) \_\_\_\_\_

Do you earn money from home? Yes  No

How? \_\_\_\_\_

Yes

**3 "Income" means money received, before tax, for the income tax year ended 31 March 2007**

- (a) "Income" does not include:**
- cash grants/capital payments
  - prizes and winnings
  - medal or honour payments
  - grants for funeral expenses
  - War Widows or War Disablement pensions
  - Family Support
  - Disability Allowance
  - Child Disability Allowance.

**(b) Beneficiaries and pensioners**

If you were granted a benefit or pension (but not New Zealand Superannuation, ACC earnings compensation, or sickness and unemployment benefits) during the tax year ended 31 March 2007:

- you do **not** need to declare money earned before the benefit/pension was granted
- you **do** need to declare:
  - ◊ the full amount of the benefit/pension for the tax year ended 31 March 2007
  - ◊ any other money you earned after it was granted.

If you received assistance from Work and Income or Studylink, you need to advise them of any rebate received.

**(c) Self-employed**

- Declare your income (as you would for tax) for the tax year ended 31 March 2007
- If the net earnings for your business were less than zero (a loss) the amount should **not** be used to offset income received from other sources. Any loss should be treated as **nil** income.

**(d) Partner and/or joint home owner**

List the income (for the tax year ended 31 March 2007) of your partner and/or any joint home owner who was/were **living with you** on 1 July 2007.

Do not include their income if they:

- are a long-term hospital patient (and the house is not rented out).

**Income Declaration**

Did you, your partner and/or any joint home owner receive income for the tax year ended 31 March 2007 from employment or Work and Income benefits? (please tick):

Employment Occupation: \_\_\_\_\_

Unemployment  Widows/Domestic Purposes Benefit

Sickness  Other benefits:

Invalids

New Zealand Superannuation

	Your income	Partner/joint home owner income
New Zealand Superannuation	\$	\$
Work and Income benefit	\$	\$
Wages or salary	\$	\$
Personal superannuation	\$	\$
Interest	\$	\$
Share earnings	\$	\$
Profit before tax from any business (incl. rental income)	\$	\$
ACC earnings compensation	\$	\$
Veterans pension	\$	\$
Income from other sources	\$	\$
<b>Total</b>	\$	+
<b>Total income</b>		= \$

Yes

Yes